

STUDENT NAME	·····
STUDENT ID #	

2013-2014 PARENT INCOME VERIFICATION FORM

The following information is required to continue processing your 2013-14 financial aid application. To verify your parents' 2012 income and wage information, they must provide information from one of the following categories.

CATEGORY 1: 2012 TAX FILERS

I HAVE FILED or WILL FILE a 2012 U.S. FEDERAL INCOME TAX RETURN (1040, 1040A, 1040EZ)

Cal Maritime is required to verify your tax filing information. We strongly encourage you to utilize the IRS Data Retrieval functionality on the FAFSA, either in the initial filing of the FAFSA, or by submitting a correction at www.fafsa.gov.

PLEASE NOTE: Copies of Tax Returns are not valid forms of income verification. If you were unable to use the IRS Data Retrieval function on the FAFSA, you MUST obtain a 2012 Tax Transcript from the IRS to submit to our office. Transcripts must be requested by the tax filer directly from the IRS by visiting www.IRS.gov and clicking on "Order a Transcript" or by calling 1-800-908-9946. It can take up to 10 days for the IRS to process the request.

Check the appropriate box below regarding verification of your tax filing information:

I have successfully used the IRS Data Retrieval function on the FAFSA. No further documents required at this time; sign the Certification Statement below and return this form to our office.

I am unable to use the IRS Data Retrieval function on the FAFSA. (You MUST attach your 2012 IRS Tax Transcript. If you are married, filing separate you will need to attach 2012 IRS Tax Transcripts for BOTH mother/stepmother and father/stepfather.)

My filing status was Married Filing Jointly; however I have since Separated, Divorced, or been Widowed. (Attach your 2012 IRS Tax Transcript AND copies of all your W-2's).

I HAVE FILED or WILL FILE a 2012 FOREIGN TAX RETURN

I have attached a signed and translated copy of my foreign tax return, which shows the 2012 Adjusted Gross Income (AGI) and Tax Paid.

TAX FILER CERTIFICATION STATEMENT I hereby certify that all information on this form is true, complete, and accurate to the best of my knowledge. Parent Signature _______ Date______ Parent Phone # ______ Email ______

Return This Form and Supporting Documentation to Cal Maritime's Financial Aid Office. We do NOT accept forms by email.



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2013 –2014 PARENT INCOME VERIFICATION FORM

THIS PAGE SHOULD ONLY BE COMPLETED IF YOU WILL NOT FILE, OR ARE NOT REQUIRED TO FILE A 2012 FEDERAL TAX RETURN.

CATEGORY 2: 2012 NON-TAX FILERS

If you did not file a tax return, you **MUST** complete the Non-Filer's Statement below.

Non- Tax Filer's Statement

- DO NOT complete this non-filer's statement if you have filed or will file a 2012 Federal Tax Return. If you filed or will file a 2012 Federal Tax Return, you must submit a copy of the IRS Tax Transcript.
- Even though you may not be REQUIRED to file a tax return, you must complete the information below. Report any wages from part-time employment and attach photocopies of any W-2 wage statements.

DO NOT LEAVE ANY ITEMS BLANK. Enter zero (\$0) under "Amount" if you did not work and/or had no income. Leaving the "Amount" section blank is not an acceptable response.

A: FATHER / STEPFATHER Information

AMOUNT EARNED	NAME OF EMPLOYER / INCOME SOURCE	W-2 Attached? Yes/No
\$		
\$		
\$		

B: MOTHER / STEPMOTHER Information

AMOUNT EARNED	NAME OF EMPLOYER / INCOME SOURCE	W-2 Attached? Yes/No
\$		
\$		
\$		

If you indicated NO W2 attached for any of the above, explain why a W-2 is not available:			

I (we) certify that all information on the Non-Filer Statement is accur	rate and complete to the best of my (our) knowledge.
Parent Signature	Date

Parent Phone # Email _____

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