

STUDENT NAME	
STUDENT ID #	

## 2014-2015 STUDENT INCOME & EXPENSE FORM

The income you reported on the FAFSA does not appear sufficient to cover basic living expenses (housing, food, etc.) for the number of people listed in the household.

To better understand your financial situation, use this form to provide information about any other resources, benefits, and other amounts received. This may include items that were not required to be reported on the FAFSA or other forms previously submitted to our office – and may include such things as financial aid funds, federal veterans education benefits, military housing, TANF, social security benefits, etc.

The intent is to establish **HOW** your family is being supported by the income reported on the FAFSA.

## **2013 STUDENT INCOME & RESOURCES**

2013 Student (and Spouse) Income / Resources	Annual Amount (from January 2013 – December 2013)
Unemployment Benefits	\$
<u>Untaxed</u> Social Security Benefits	\$
Social Security Disability Benefits (SSI)	\$
Public Assistance (Including TANF)	\$
Workforce Investment Act (WIA) educational benefits	\$
Free or Reduced Price Lunch for Children	\$
Subsidized Housing Income	\$
Veteran's Education Benefits (GI Bill, Dependents Education Assistance Program, VEAP Benefits, etc.)	\$
Financial Aid Refund(s) received in 2013	\$
Monetary Support from Others (incl. boyfriend/girlfriend, friends, relatives, etc.). List Name/Relationship and amount.	\$
Other (Specify):	\$
TOTAL 2013 INCOME & RESOURCES	\$

**NOTE:** If you listed \$0 in total income & resources, you are REQUIRED to provide an explanation in the space provided on page 2. If additional space is needed, provide a separate page with your name and campus ID at the top of the page.

Did you receive food/groceries from a friend, relative, or someone with whom you have a relationship?

Did you receive free childcare from a friend, relative, or someone with whom you have a relationship?

☐ YES ☐ NO

☐ YES ☐ NO



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## **2013 STUDENT EXPENSES**

2013 Student (and Spouse) Expenses	An	nual Amount (from Jan	uary 2013 – December 2013)
Rent or mortgage payment	\$	x 12 =	total per year
Utilities	\$	x 12 =	total per year
Food / Groceries	\$	x 12 =	total per year
Transportation	\$	x 12 =	total per year
Child Care/ Child Support	\$	x 12 =	total per year
Medical Insurance / Expenses	\$	x 12 =	total per year
Clothing	\$	x 12 =	total per year
Other (Specify):	\$	x 12 =	total per year
TOTAL 2013 EXPENSES	\$		

Please add any clarifying comments regarding your situation that will help with our review. If you listed \$0 in total expenses and/or \$0 in total income, you are REQUIRED to provide an explanation. Attach a separate sheet of paper if necessary (include student's name and campus ID at the top of the page).	

## STUDENT CERTIFICATION STATEMENT

I (we) certify that all information provided on the Student Income & Expense Statement is complete to the best of my (our) knowledge.

Student Signature	Date		
Student Phone #	Email		

Return This Form and Supporting Documentation to Cal Maritime's Financial Aid Office. We do NOT accept forms by email.